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ಪಿಇಎಂಐ ಇನ್‌ಸ್ಟಿಟ್ಯೂಟ್ ಆಫ್ ಅಡ್ವಾನ್ಸ್‌ಡ್ ಮ್ಯಾನೇಜ್‌ಮೆಂಟ್ ಸ್ಟಡೀಸ್
(ಅಜ್ಜಿ ಕುಟುಂಬದ ಸಂಯೋಜನೆಯಲ್ಲಿ ಮತ್ತು ಕರ್ನಾಟಕ ಸರ್ಕಾರದ ಮಾರ್ಗದರ್ಶನದಲ್ಲಿ)
ಎನ್ ಹೆಚ್ 206, ಸಾಗರ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ - 577 204 (ಕರ್ನಾಟಕ)

PES Institute of Advanced Management Studies

(Affiliated to Kuvempu University, Recognized by Govt. of Karnataka)

N H-206, Sagar Road, Shivamogga - 577 204 (Karnataka)

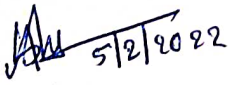


Date: 05-02-2022

Circular

All the Second year BBA and B.Com Students are hereby informed that Department of Commerce and Management and Synthesis Forum organizing a "Special Talk on Mutual Funds – My 1st Million" on 07-02-2022 from 11.00AM to 12.00PM (online) in association with UTI and Proficient Minds, Bengaluru. The students are further informed to attend the program using the link provided. The link will be shared one hour before the commencement of the session.

Class	Name of the Faculty	Signature
III BBA	VINAY KUMAR K-S	VKS 5/2/22
III B.Com - A	Chethana. UR	Ch 5/2/22
III B.Com - B	Ashwini S.E	A 5/2/22


Coordinator


Principal

Principal

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ಶಿವಮೊಗ್ಗದ ಪ್ರಗತಿಶೀಲತೆ ಮತ್ತು ಸಾಧನಗಳ ಮೂಲಕ
(ಕರ್ನಾಟಕ ಸರ್ಕಾರದ ಅಂಗೀಕರಿಸಿದ ಮತ್ತು ಸಂಯೋಜಿಸಿದ)
ಎನ್ ಹೆಚ್ 206, ಸಾಗರ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ - 577 204 (ಕರ್ನಾಟಕ)

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Date: 08-02-2022

Report on "A Special Talk on Mutual Funds – My 1st Million"

The Department of Commerce and Management and Synthesis Forum organized "A Special Talk on Mutual Funds – My 1st Million" for Second year BBA and B.Com in association with Proficient Minds, Bangalore on 07-02-2022 at 11.00am (online mode).

The objective of the ^{special} guest talk was to create awareness among students regards to the mutual funds and to know about the rights of an investor.

The Resource Person for the special talk Mr. Swetav Tripathy, Wealth & Soft Skills Trainer, Proficient Minds, Bangalore explained about the need of Investment awareness among the students. He addressed the students about the various investment alternatives more particularly on mutual funds. He explained about Mutual Funds and how we could maximize our return by proper asset allocation. Further, he answered to the questions relating to the investment and mutual funds.

He further suggested the students to invest in mutual funds through Systematic Investment Plan (SIP), which is a method of investing a fixed sum, at regular time interval, in a mutual fund scheme.

The special talk was very informative and the students were active throughout the session. The session was conducted through online platform, Zoom application.

132 Students participated in this special talk.

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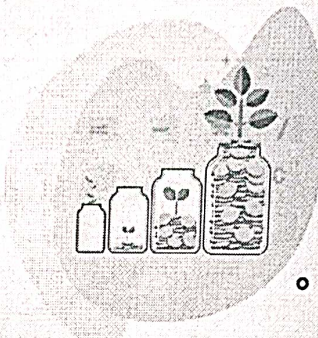

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You are viewing SWETA V. TRIPATHY's screen • 81c View Options

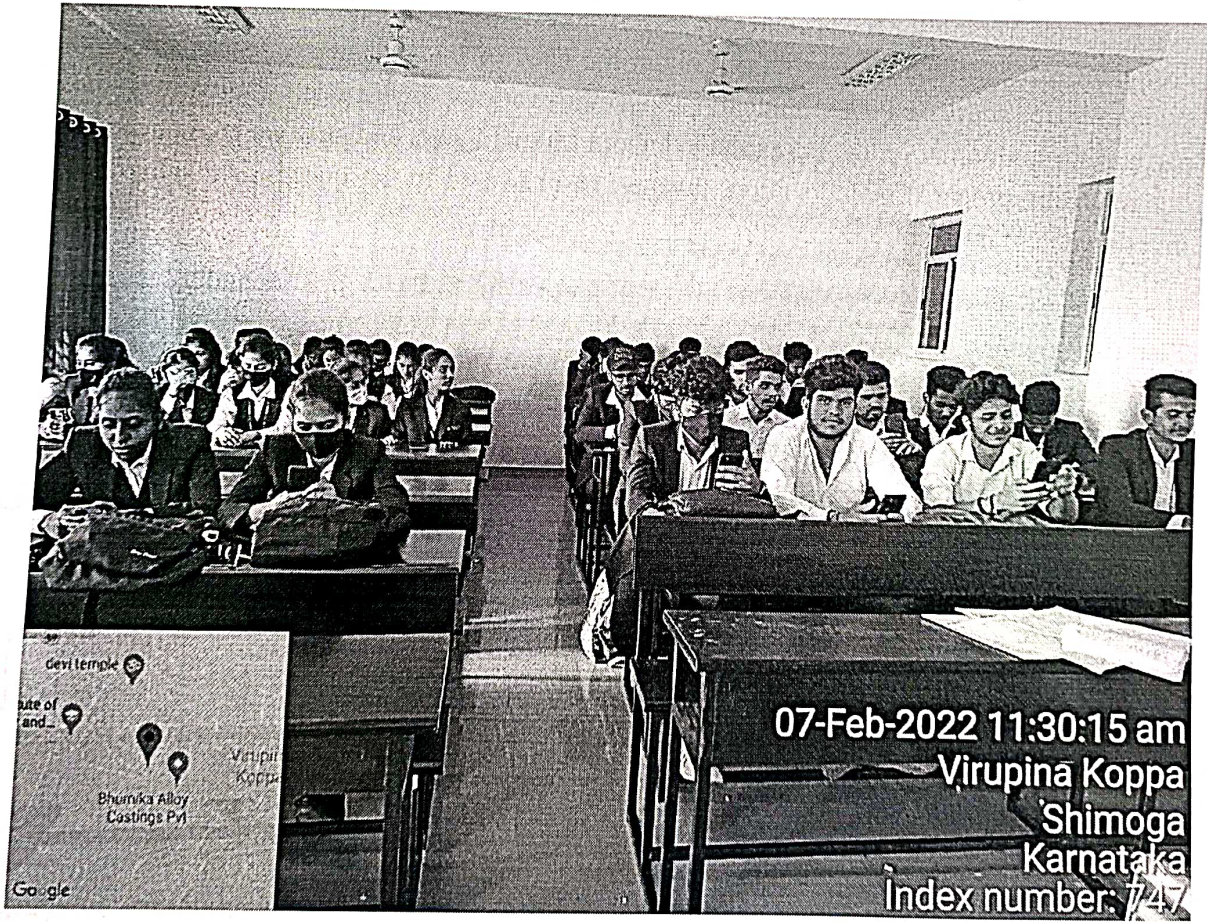
UTI SWATANTRA
An award winning initiative

Invest through Systematic Investment Plan

- SIP is a method of investing a fixed sum, at a regular interval, in a mutual fund scheme
- Daily, Weekly, Fortnightly, Monthly options
- Similar to monthly saving schemes like a recurring deposit
- A Saving cum Investment tool

UTI



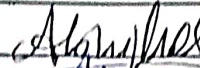
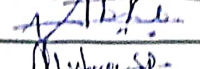
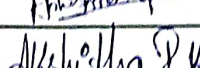
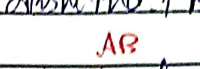
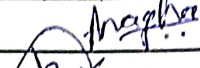
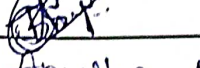
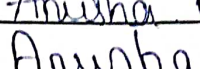
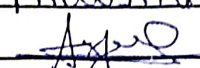
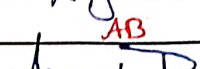
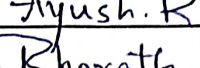
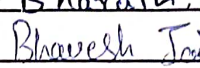
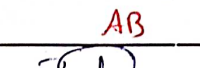
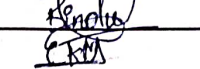
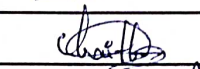
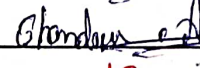
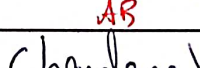
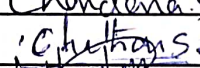
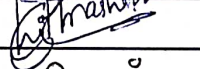
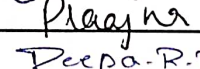
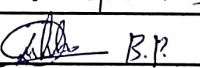
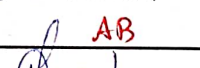
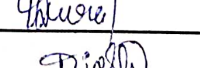
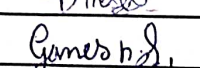
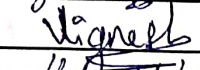
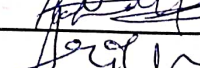
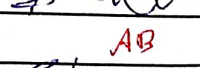
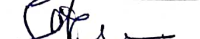


[Signature]
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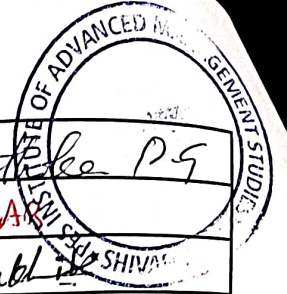
List of Students attended Special Talk on Mutual Funds on 07-02-2022

III SEM B.COM 'A' SECTION

Sl. No.	Reg. No.	Name of the Student	Signature
1	C2011501	Abhishek J	
2	C2011502	Abhishek L D	
3	C2011503	Abhishree S P	
4	C2011504	Akshitha P A	
5	C2011505	Amisha S Jain 4	AB
6	C2011506	Anagha G	
7	C2011507	Ananya B S	
8	C201508	Anusha M	
9	C2011509	Anusha S	
10	C2011510	Arjun Gwoda M P	
11	C2011511	Aswhin M Nair	AB
12	C2011512	Ayush R	
13	C2011513	Bharath J	
14	C2011514	Bhaves J Jain	
15	C2011515	Bi Bi Fathima	AB
16	C2011516	Bindu L	
17	C2011518	Chaithanya R	
18	C2011519	Chaithra S N	
19	C2011520	Chandan A	
20	C2011521	Chandana Sabha S	AB
21	C2011522	Chandana Y	
22	C2011523	Chethan Kumar S A	
23	C2011524	Chithrashree T M	
24	C2011525	D J Praajna	
25	C2011526	Deepa R D	
26	C2011527	Deepika B P	
27	C2011528	Devika L	AB
28	C2011529	Dheeraj Jain	
29	C2011530	Dinesh R Kumkumgar 2	
30	C2011531	Ganesh S	
31	C2011532	Gowda Vignesh Chandra	
32	C2011534	Hafeez Ulla Khan	
33	C2011541	J Arihanth Jain	
34	C2011542	Javeriya Firdose	AB
35	C2011543	Jithendra Singh	



36	C2011544	Jyothika P G	Jyothika P G
37	C2011551	Kehkashan Khanum	AB
38	C2011558	Mahalakshmi K	Mahalakshmi K
39	C2011561	Meeth D	AB
40	C2011562	Moin Khan Afridi	Moin Khan
41	C2011563	Mohammed Areeb	Mohammed Areeb
42	C2011564	Mohammed Shuaib	Shuaib
43	C2011568	Nayan Kumar	Nayan Kumar
44	C2011569	Nikitha Bhansali	Nikitha
45	C2011574	Pavya Dharshini P	Pavya
46	C2011575	Pooja T G	Pooja
47	C2011578	Prathik P Jain	Prathik
48	C2011588	Rizwan	Rizwan
49	C2011589	Rumana	AB
50	C2011597	sayam Jain S	AB
51	C2011599	Shariba Tasneem Noor	AB
52	C2011600	Shashanka Gowda R	Shashanka
53	C2011601	Shaziya Noorian	AB
54	C2011603	Shreya H J	Shreya
55	C2011608	Sourav Datta B S	Sourav
56	C2011612	Srujan T S	Srujan T S
57	C2011614	Srusti S	Srusti
58	C2011615	Sumayya Firdose	AB
59	C2011619	sayed zahid	Sayed
60	C2011620	Syeda Ayesha Siddiqua	Syeda Ayesha
61	C2011621	Tasmiya	Tasmiya
62	C2011621	Varshitha S	Varshitha S
63	C2011626	Vishal M	Vishal M



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3/2/2022
Coordinator

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12/2/22
HOD

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19/2/2022
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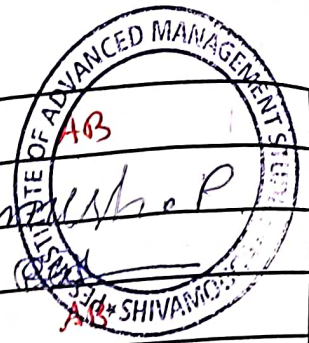
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List of Students attended Special Talk on Mutual Funds on 07-02-2022

III SEM B.COM 'B' SECTION

Sl. No.	Reg. No.	Name of the Student	Signature
1	C2011533	H.S. RAJESH	Rajesh H.S.
2	C2011535	HALESH.H.N	Halesh H.N.
3	C2011536	HARSHAVARDHAN.K.J	AB
4	C2011537	HARSHITH NUCHIN K. N	Harshith
5	C2011538	HEMANTH UDUPA.N	Hemant
6	C2011539	INCHARA.H.L	Inchara H.L.
7	C2011540	ISHWARYA.S.V	Ishwarya S.V.
8	C2011545	K.R.VRUSHANK	K.R.V.
9	C2011546	KARTHIK.J	AB
10	C2011547	KEERTHAN.P	Keertan
11	C2011548	KEERTHANA.G.B	AB
12	C2011549	KEERTHANA.M SAJJAN	AB
13	C2011550	KEERTHI B.K	Keerthi B.K.
14	C2011552	KIRAN KUMAR.S	Kiran Kumar.S.
15	C2011553	KRISHNAMURTHI.T.R	Krishnamurthi T.R.
16	C2011554	KUSHAL SALER.G.L	Kushal S.
17	C2011555	LIKITH.K.S	Likith K.S.
18	C2011556	LOHITH.KUMAR.T.M	AB
19	C2011557	MADHU.B.N	Madhu B.N.
20	C2011559	MANOJ.S.C	Manoj S.C.
21	C2011560	MANOJ.S.M	AB
22	C2011565	MOHAN RAJ.N	Mohan Raj.N.
23	C2011566	NAMITHA.K.R	AB
24	C2011567	NANDAN KUMAR.S	AB
25	C2011570	NITEESH.J.A	J.A Niteesh
26	C2011571	PALLAVI.K.R	Pallavi K.R.
27	C2011572	PALLAVI REDDY	Pallavi Reddy
28	C2011573	PAVAN.K.R	P.K.R.
29	C2011576	PRAJNA.H.R	Prajna H.R.
30	C2011577	PRAJWAL.H.L	AB
31	C2011579	PRAYUKTA.K.P	Prayuktha
32	C2011580	PREM.N	Prem N.
33	C2011581	RADHIKA.M	R. Radhika
34	C2011582	RAHUL.R.MUGADUR	Rahul R.
35	C2011583	RAKSHATH. K. T	Rakshath K.T.

36	C2011584	RAKSHITH.R.	Rakshith R.
37	C2011585	RAMESH.P	Ramesh P.
38	C2011586	RATHAN.B.M	Rathan B.M.
39	C2011587	RATHAN.P	Rathan P.
40	C2011590	S.M.MANOJ	S.M. Manoj
41	C2011591	SACHIN.S	Sachin S.
42	C2011592	SADIYA KOUNAIN	Sadiya Kounain
43	C2011593	SAMPATH.H.S	Sampath H.S.
44	C2011594	SANDESH MANJUNATH	Sandesh Manjunath
45	C2011595	SANGEETHA.S	Sangeetha S.
46	C2011596	SANJU.D	Sanju D.
47	C2011598	SEEMA.H.S	Seema S.
48	C2011602	SHRINIDHI.M	Shrinidhi M.
49	C2011604	SHREYA.K.H	Shreya K.H.
50	C2011605	SINCHANA.C.C	Sinchana C.C.
51	C2011506	SIRI.S.S	Siri S.S.
52	C2011507	SOURABHA.S.S	Sourabha S.S.
53	C2011509	SPOORTY.B.R	Spoorthy B.R.
54	C2011510	SPOORTHY.S.	Spoorthy S.
55	C2011511	SPOORTHY.B.M	Spoorthy B.M.
56	C2011513	SRUSTI.H.M	Srushti H.M.
57	C2011516	SWATHI.B	Swathi B.
58	C2011517	SWATHI.M	Swathi M.
59	C2011518	SWATHI S	Swathi S.
60	C2011522	ULLAS.C.R	Ullas C.R.
61	C2011624	VASANTH. B M	Vasanth B.M.
62	C2011625	VINUTHA.K	Vinutha K.
63	C2011627	VISHWAS MAHENDRA.H.M	Vishwas Mahendra H.M.



SA
Coordinator

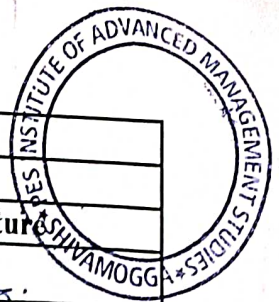
Shri
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List of Students attended Special Talk on Mutual Funds on 07-02-2022



Sl. No.	Reg. No.	Name of the Student	Signature
1	BB208901	AL MOMINA	
2	BB208902	ALFIYA KHANUM	<i>Alfiya Khanum</i>
3	BB208903	ANUSHA P U	AB
4	BB208904	BHUMIKA V	<i>Bhumika V</i>
5	BB208905	DARSHAN B V	<i>Darshan B V</i>
6	BB208906	DILIP KUMAR A	<i>Dilip Kumar A</i>
7	BB208907	DIRAJ PATEL	<i>Diraj Patel</i>
8	BB208908	GOUTHAM S	<i>Goutham S</i>
9	BB208909	M P SRUSHTI	<i>M P Srushti</i>
10	BB208910	M R GURUDEVA	<i>M R Gurudeva</i>
11	BB208911	MANOJ S L	AB
12	BB208912	MANU G M	<i>Manu G M</i>
13	BB208913	MEHEK FAZAL	AB
14	BB208914	MERCHANT MAHAJABEEN	<i>Mehak</i>
15	BB208915	MOHAMED SHIZAN	AB
16	BB208916	MOHAMMED AIJAZ	<i>Mohammed Aijaz</i>
17	BB208917	MOHAMMED AYAN	<i>Mohammed Ayan</i>
18	BB208918	MOHAMMED SAHILULLA	<i>Mohammed Sahilulla</i>
19	BB208919	MOHIT POKAR	<i>Mohit Pokar</i>
20	BB208920	MONISH S	<i>Monish S</i>
21	BB208921	MONISHA M B	<i>Monisha M B</i>
22	BB208922	NAYANA R	<i>Nayana R</i>
23	BB208923	NIDARSHAN B Y	<i>Nidarshan B Y</i>
24	BB208924	NISHANTH S T	AB
25	BB208925	PAVAN R	<i>Pavan R</i>
26	BB208926	PRAMODH S ARADHYA	<i>Pramodh S Aradhya</i>
27	BB208927	PREETHAM G	<i>Preetham G</i>
28	BB208928	RAMYA RAMESH	<i>Ramyaramesh</i>
29	BB208929	REEM MARIYAM	<i>Reem Mariyam</i>
30	BB208930	ROHAN JADAV M	AB
31	BB208931	S PRIYANKA	AB
32	BB208932	S S NITHIN	<i>S S Nithin</i>
33	BB208933	SAHANA B	<i>Sahana B</i>
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35	BB208935	SANJAY S	AB



36	BB208937	SINDU S	
37	BB208938	SIRI S GADDAD	
38	BB208940	SOWJANYA S	<i>Sowjanya</i>
39	BB208939	SOWMYA ELIGER	<i>Sowmya</i>
40	BB208941	SYED AMEEZ	<i>Syed</i>
41	BB208942	SYED MOHSIN H	<i>Mohsin</i>
42	BB208943	VARSHA D HOLLA	<i>Varsha</i>
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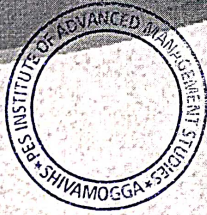
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Prerana Educational & Social Trust (R)
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Department of Commerce and Management

Under the Banner of

Synthesis Forum

In association with Proficient Minds, Bangalore

Organizes

Special Talk On

Mutual Funds: My 1st Million

BY

Mr. Swetav Tripathy

Wealth and Soft Skills Trainer

Proficient Minds

Date: 07-02-2022

Time: 11.00 am to 12:00 pm

Target Audience: BBA and B.Com Students

Platform: Zoom

Offered Courses : B.Com, BBA, BCA, B.Sc, & M.Com

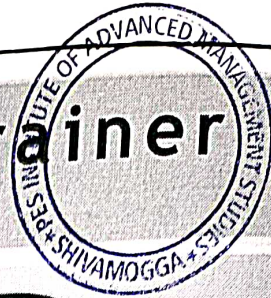
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SHIVAMOGGA - 577 201

Wealth & Softs Skills Trainer



CERTIFICATIONS

- Certified Train The Trainer
- Finance Awareness Trainer
- Bfsi Training
- Mindfulness Coach
- Psychometric Assessments,
- Transformational Leadership,

WORK EXPERIENCE

Wealth Management & Business Development (8 years)

- Develop and manage sales opportunities across India and global markets
- Market segmentation and key account strategy for business growth
- Maintaining relations and ensuring high level of customer satisfaction

General Management

- Profit center head
- Implementing HR practices
- Executing business critical projects

Team Management

- Sharing common vision, goal setting, and monitoring
- Coaching & Mentoring for success
- Career counseling

Learning & Development

- Certified Trainer & Coach
- Coaching for success
- Designing, Executing & Measuring learning initiatives



Swetav Tripathy

- Banking and Finance Trainer
- Certified Wealth manager
- 5 years of experience in conducting Financial awareness training
- Leadership Coach & Trainer with experience in delivering customized learning solutions and effectiveness measurement
- Dynamic professional with 10 years experience in Bfsi functions such as Business Unit Head for Digital Marketing, Business Development (Global & National Sales) and leading Sales Learning & Development.
- Bachelors In Commerce with Masters in Management From Robert Gordon University, United Kingdom

LEADERSHIP SERIES

- Executive Coaching: Overcome barriers/dilemmas for success
- Championship Team Building: Essentials for leadership
- Psychometric Assessments: Understand personality traits

SALES TRAINING

- Advanced Selling Skills: Results-Oriented consultative selling
- Negotiation Skills: Take informed decision in any transaction
- Presentation Skills: Create an impact on the target audience

SOFT SKILLS TRAINING

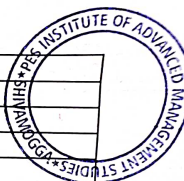
- Emotional Intelligence: Manage your emotions for success
- Resolving Conflicts: Anticipate and handle conflicts
- Effective Communication: Communicate assertively, both spoken and written



27	sachinsachugowda99@gmail.com	Sachin s	C2011591	3	Bcom	Relevant	Excellent	Yes	Neutral	3	3
28	Spoorthi394@gmail.com	Spoorthi BR	C2011609	3rd sem	Bcom	Relevant	Very Excellent	Yes	Very Excellent	5	5
29	anush.m.gowda152001@gmail.com	Anusha.M	C2011508	3rd	B.com	Relevant	Excellent	Yes	Excellent	5	4
30	Alfiyakhanum3456@gmail.com	Alfiya khanum	BB208902	3rd	BBA	Relevant	Excellent	Yes	Excellent	5	4
31	Sumayyafirdose212@gmail.com	Sumayya firdose	C2011615	3rd sem	B.com	Relevant	Neutral	Yes	Excellent	5	5
32	ssowjanya733@gmail.com	Sowjanya S	BB208940	3rd	BBA	Relevant	Neutral	Yes	Neutral	3	3
33	varshadholla@gmail.com	Varsha.D.Holla	BB208943	3rd	BBA	Relevant	Excellent	Yes	Neutral	3	3
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35	priyankapriyankasr65@gmail.com	Priyanka	BB208931	3	BBA	Cannot Say	Neutral	Yes	Very Excellent	5	5
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37	sangeethagowda62@gmail.com	Sangeetha S	C2011595	3	BCOM	Relevant	Very Excellent	Yes	Excellent	4	4
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39	anushasgowda13@gmail.com	Anusha.S	C211509	3	b.com	Relevant	Excellent	Yes	Excellent	5	5
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45	bharathbhorath2018@gmail.com	Bharath j	C2011513	3	B.com	Relevant	Excellent	Yes	Excellent	4	4
46	anaghaudyog@gmail.com	Anagha	C2011507	3rd	B.com	Relevant	Excellent	Yes	Excellent	5	4
47	ashwinmnairashwinmn@gmail.com	ashwin m nair	c11	3	b.com	Relevant	Neutral	Yes	Neutral	4	4
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50	Chaichaitrasn@gmail.com	Chaithra S N	C2011519	3rd sem	B.com	Relevant	Excellent	Yes	Neutral	4	4
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54	devikal2003@gmail.com	Devika L	C2011528	3rd semest	Bcom	Relevant	Excellent	Yes	Excellent	4	4
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88	Vishalm8277922881@	Vishal.m.	C2011626	3rd	B.com	Relevant	Very Excellent	Yes	Excellent	5	5
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95	vasanthbm8@gmail.co	Vasanth BM	C2011624	3 rd	B.com	Relevant	Excellent	Yes	Excellent	4	4
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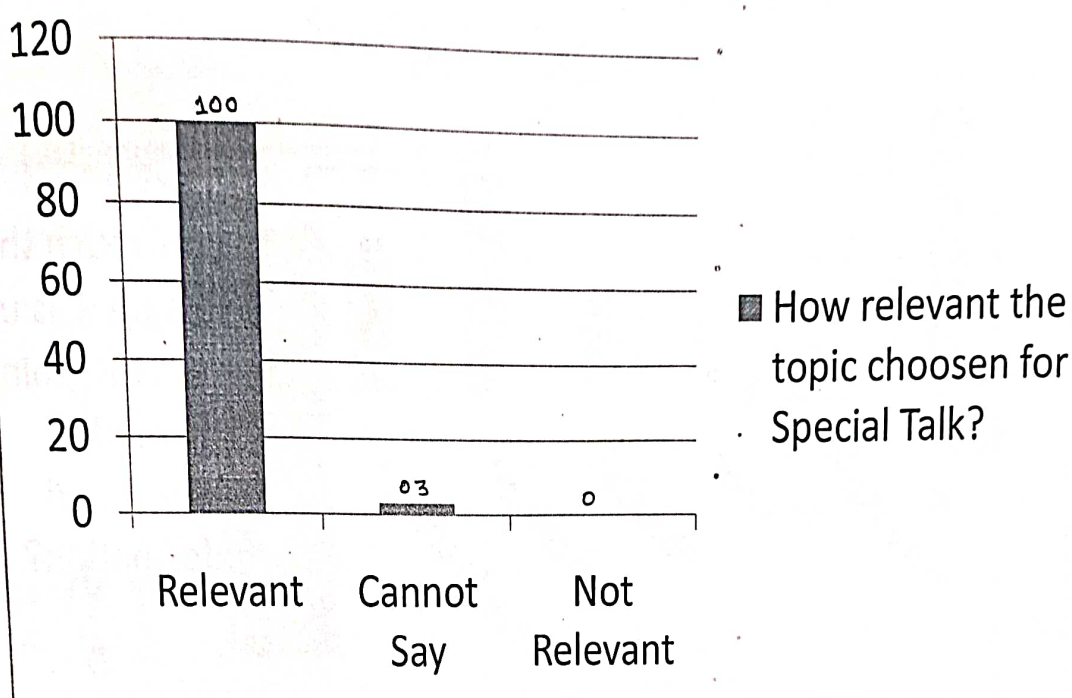
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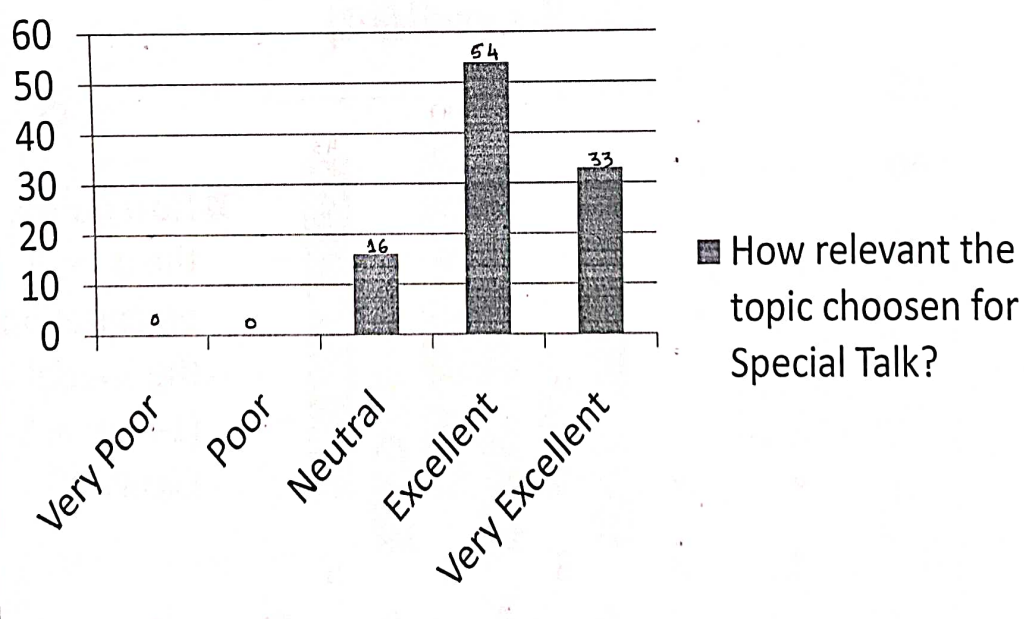
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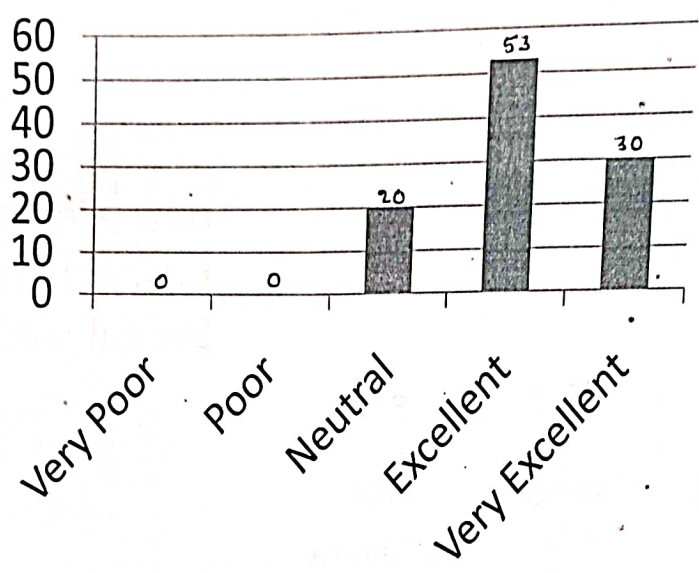
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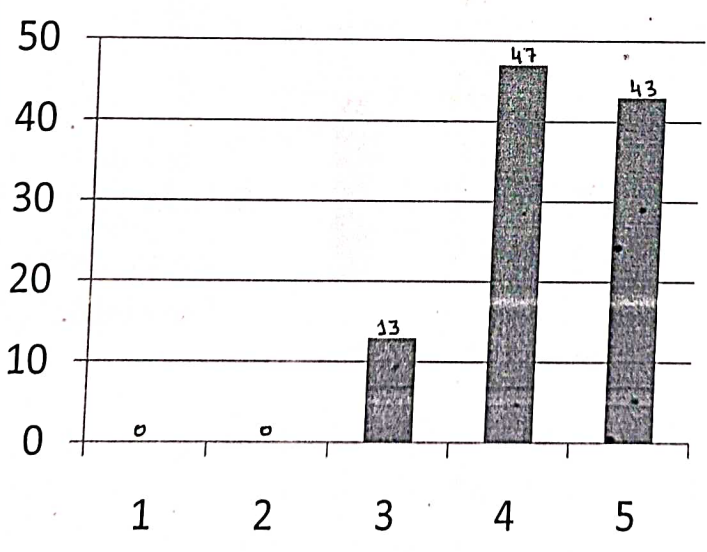


How much this session was useful from the point of knowledge gaining and information?



■ How much this session was useful from the point of knowledge gaining and information?

How do you rate the overall organization of the Special Talk? (1-Poor & 5-Excellent)



■ How do you rate the overall organization of the Special Talk? (1-Poor & 5-Excellent)

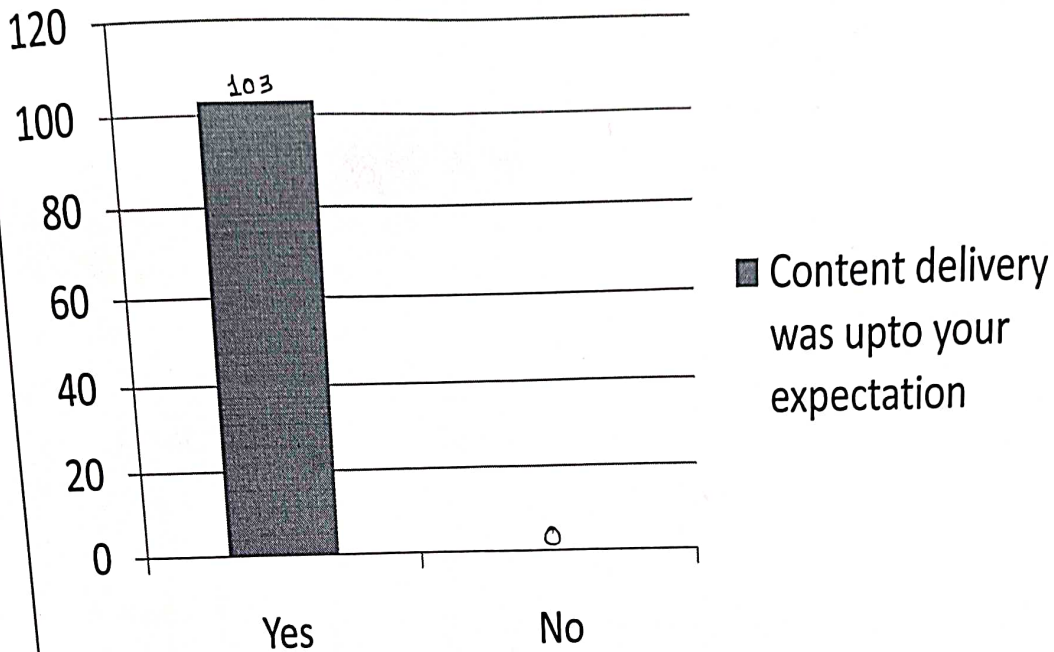
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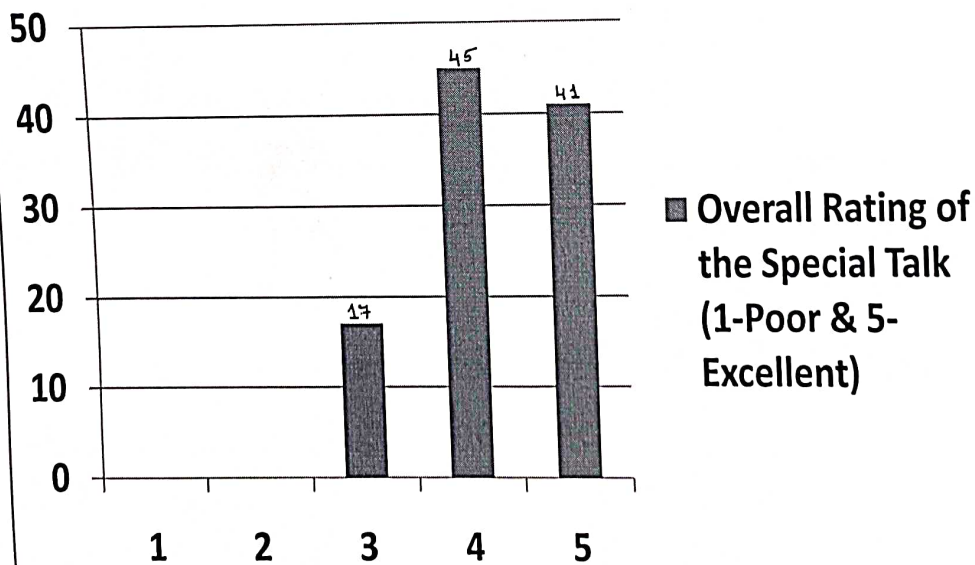
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