



ಪಿಇಎಸ್ ಇನ್ಸ್ಟಿಟ್ಯೂಟ್ ಆಫ್ ಅಡ್ವಾನ್ಸ್ಡ್ ಮ್ಯಾನೇಜ್ ಮೆಂಟ್ ಸ್ಟಡೀಸ್
ಕುವೆಂಪು ವಿಶ್ವವಿದ್ಯಾಲಯಕ್ಕೆ ಸಂಯೋಜಿತವಾಗಿದೆ, ಕರ್ನಾಟಕ ಸರ್ಕಾರದಿಂದ ಗುರುತಿಸಲ್ಪಟ್ಟಿದೆ.
UGC ಯಿಂದ 2(f) ಮತ್ತು 12B ಅಡಿಯಲ್ಲಿ ಮಾನ್ಯತೆ ಪಡೆದಿದೆ "A" ಗ್ರೇಡ್‌ನೊಂದಿಗೆ NAAC ನಿಂದ ಗುರುತಿಸಲ್ಪಟ್ಟಿದೆ
ಎನ್‌ಎಚ್ - 206, ಸಾಗರ್ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ - 577 204

PES INSTITUTE OF ADVANCED MANAGEMENT STUDIES

Affiliated to Kuvempu University, Recognized by Govt. of Karnataka
Recognized by UGC under 2(f) & 12B. Accredited by NAAC with "A" Grade
NH - 206, Sagar Road, Shivamogga - 577 204

Ph. : 8147053085 / 8147053084
Email: principalliams@pestrust.edu.in
pesiams@pestrust.edu.in

Website: <http://pestrust.edu.in/pesiams>
AISHE Code: C - 17806



Date: 26-11-2024

Circular

This is to inform the students that Synthesis Forum is organizing "Special Talk on Financial Literacy on Mutual Funds" on 27-11-2024. The students are hereby informed to attend the session.

Sl. No.	Class	Faculty Name	Signature of the Faculty
1.	III Sem B.Com 'A'	Dr Ganeshappa K	
2.	III Sem B.Com 'B'	Pradeep Shetty K	
3.	III Sem BBA	Raviteerude e R	

Coordinator

26/11/24.
Principal

Principal
PES Institute of Advanced
Management Studies
NH 206, Sagar Road
SHIVAMOGGA-577204



ಪಿಇಎಸ್ ಇನ್ಸ್ಟಿಟ್ಯೂಟ್ ಆಫ್ ಅಡ್ವಾನ್ಸ್ ಡ್ ಮ್ಯಾನೇಜ್ ಮೆಂಟ್ ಸ್ಟಡೀಸ್
ಕುವೆಂಪು ವಿಶ್ವವಿದ್ಯಾಲಯಕ್ಕೆ ಸಂಯೋಜಿತವಾಗಿದೆ, ಕರ್ನಾಟಕ ಸರ್ಕಾರದಿಂದ ಗುರುತಿಸಲ್ಪಟ್ಟಿದೆ.
UGC ಯಿಂದ 2(f) ಮತ್ತು 12B ಅಡಿಯಲ್ಲಿ ಮಾನ್ಯತೆ ಪಡೆದಿದೆ "A" ಗ್ರೇಡ್‌ನೊಂದಿಗೆ NAAC ನಿಂದ ಗುರುತಿಸಲ್ಪಟ್ಟಿದೆ
ಎನ್‌ಎಚ್ - 206, ಸಾಗರ್ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ - 577 204



PES INSTITUTE OF ADVANCED MANAGEMENT STUDIES

Affiliated to Kuvempu University, Recognized by Govt. of Karnataka
Recognized by UGC under 2(f) & 12B. Accredited by NAAC with "A" Grade
NH - 206, Sagar Road, Shivamogga - 577 204

Ph. : 8147053085 / 8147053084
Email: principalliams@pestrust.edu.in
pesiams@pestrust.edu.in

Website: <http://pestrust.edu.in/pesiams>
AISHE Code: C - 17806

Report on Online Special Talk: Financial Literacy on Mutual Funds

Date: 27th November 2024

Time: 10.00 am - 11.00 am

Venue: PESIAMS Seminar Hall

Organized by: Synthesis Forum, Department of Commerce and Management.

Session Overview:

The online special talk on "Financial Literacy: Mutual Funds" was organized to enhance students' understanding of investment strategies and promote responsible financial decision-making. This event aimed to equip students with foundational knowledge about mutual funds, enabling them to make informed investment choices in the future.

Guest Speaker:

Ms. Soumya Anand, a seasoned financial analyst with over 18 years of experience in the investment sector, delivered the talk. She is currently associated with Finsafe, a finance education organisation specializing in mutual fund management and personal finance education.

Key Points Covered:

An overview of SEBI (Securities and Exchange Board of India) regulations and measures to protect mutual fund investors. Basics of mutual funds, types of mutual funds (equity, debt, hybrid), and their role in personal finance. Diversification, professional management, and potential for higher returns compared to traditional savings instruments. Understanding different risk categories, matching risk levels with investment goals, and the importance of a long-term perspective. Practical steps, including selecting mutual funds, SIPs (Systematic Investment Plans) and assessing financial goals.

Outcomes and Feedback:

The session was well-received, students reporting increased confidence in understanding mutual funds and financial planning. Many expressed interest in attending more sessions on advanced financial topics.

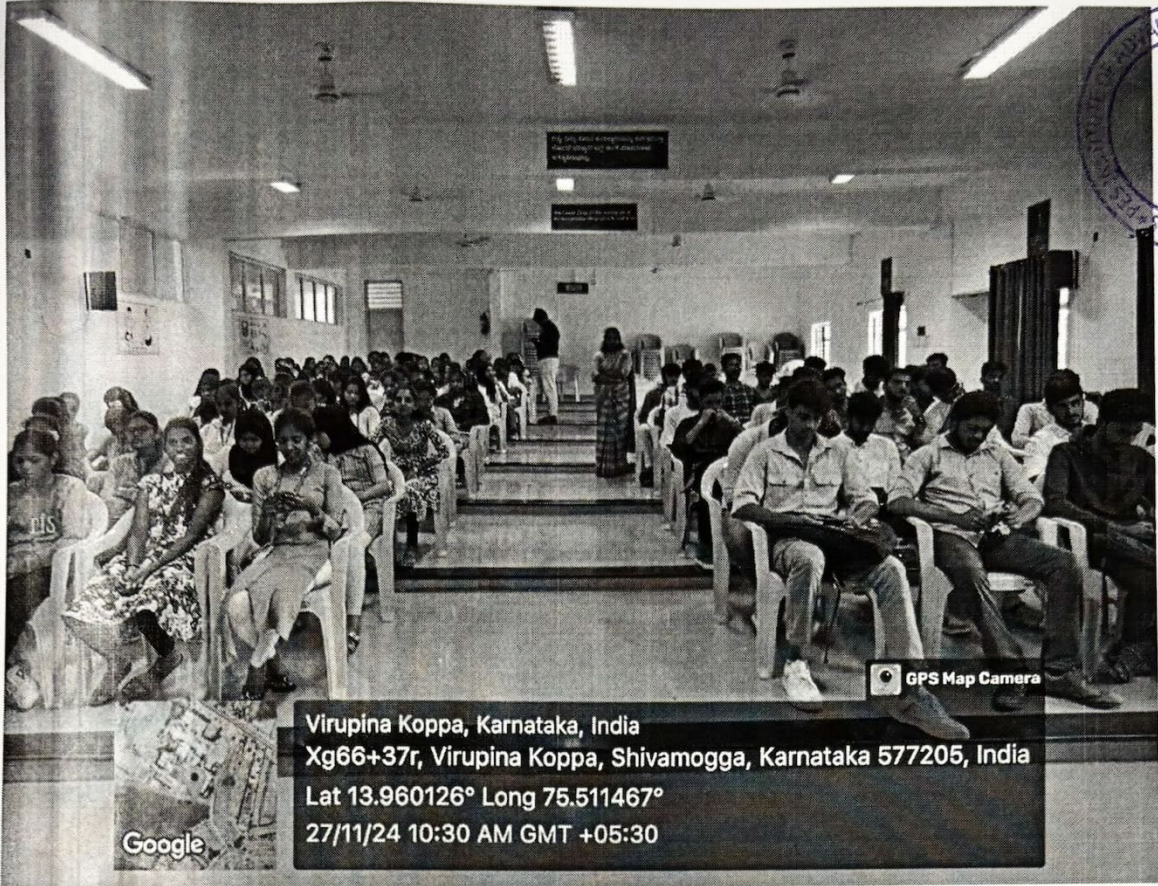
Photographs:



GPS Map Camera
Virupina Koppa, Karnataka, India
Xg66+37r, Virupina Koppa, Shivamogga, Karnataka 577205, India
Lat 13.96013° Long 75.511473°
27/11/24 10:31 AM GMT +05:30
Google



GPS Map Camera
Virupina Koppa, Karnataka, India
Xg66+37r, Virupina Koppa, Shivamogga, Karnataka 577205, India
Lat 13.960065° Long 75.51148°
27/11/24 10:26 AM GMT +05:30
Google



Virupina Koppa, Karnataka, India
 Xg66+37r, Virupina Koppa, Shivamogga, Karnataka 577205, India
 Lat 13.960126° Long 75.511467°
 27/11/24 10:30 AM GMT +05:30

Google

GPS Map Camera

Raees 29/11/24

Forum Co-Ordinator

H P H
HOD 29/11/24

Head of the Department
 Department of Commerce
 PES Institute of Advanced
 Management Studies
 SHIVAMOGGA-577204

Dees D.
29/11/24

Principal

PES Institute of Advanced
 Management Studies
 NH 206, Sagar Road
 SHIVAMOGGA-577204



PES IAMS

ಪಿಇಎಸ್ ಇನ್ ಸ್ಟಿಟ್ಯೂಟ್ ಆಫ್ ಅಡ್ವಾನ್ಸ್ಡ್ ಮ್ಯಾನೇಜ್‌ಮೆಂಟ್ ಸ್ಟಡೀಸ್
ಕುವೆಂಪು ವಿಶ್ವವಿದ್ಯಾಲಯದ ಸಂಯೋಜನೆಯಲ್ಲಿ ಕರ್ನಾಟಕ ಸರ್ಕಾರದ ಮಾನ್ಯತೆ ಪಡೆದಿದೆ
ಎನ್ ಹೆಚ್ - 206, ಸಾಗರ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ - 577 204

PES INSTITUTE OF ADVANCED MANAGEMENT STUDIES

Affiliated to Kuvempu University, Recognized by Govt. of Karnataka
NH - 206, Sagar Road, Shivamogga - 577 204



Ph. : 8147053085 / 8147053084 / 821737219
Email: principalpesiams@pestrust.edu.in
pesiams@pestrust.edu.in

Website: <http://pestrust.edu.in/pesiams>
AISHE Code: C - 17806

Department of Commerce and Management

Attendance list of III Sem B.Com 'A' Section for a webinar on Financial Awareness

27-11-2024

Sl.No	Name of the Students	Students Signature
1	ABHINASH.S	Abhinash.S
2	ADITHYA N	-
3	ADITI	Aditi
4	AJAY R	-
5	AKAASH P S	Akash P.S
6	AKASH V	Akash.V
7	AMITH J MALNAD	Amith J
8	AMRIN FATHIMA	Amrin
9	ANKITHA H A	Ankitha
10	ARFATH ULLA BAIG	-
11	BENAKESHA T G	Benkesh.T.G.
12	BHOOMIKA R	Bhoomika
13	BHUVAN Y P	-
14	BINDU M	Bindu.M
15	CHANDAN J MUDGOD	Chandan
16	CHANDANA T D	Chandana.T.D
17	CETHAN M K	Chethan.M.K
18	D MALLIKARJUNA	D.Mallikarjuna
19	DARSHAN N U	Darshan.N.U
20	DARSHAN T M	Darshan.T.M
21	DEEKSHA A S	Deeksha.A.S
22	DEV KARTHIK S	Dev.Karthik.S
23	DEVANSHI	Devanshi
24	DHANUSH K U	Dhanush.K.U
25	DILEEPA M	Dileepa.M
26	DIMPLE SHARMA	Dimple
27	E KAVYASHREE	E.Kavyashree
28	FATHIMA AFIFA	Afifa
29	FAZAL PASHA QURESHI	-
30	G A RISHITHA (SAN)	Rishitha
31	G S HARSHAL	G.S.Harshal
32	GHOUSIYA SAMEEN	Ghousiya
33	GOWRI B S	Gowri.B.S.
34	HARISH R	Harish
35	HARSHUL JAIN	Harshul
36	HASANRAZA MUJAMMIL SAYYAD	Hasanraza.com
37	JAHNAVI S C	Jahnavi.S.C
38	KAVANA N H	Kavana.N.H



PES IAMS

ಪಿಇಎಸ್ ಇನ್ ಸ್ಟಿಟ್ಯೂಟ್ ಆಫ್ ಅಡ್ವಾನ್ಸ್ಡ್ ಮ್ಯಾನೇಜ್‌ಮೆಂಟ್ ಸ್ಟಡೀಸ್

ಕುವೆಂಪು ವಿಶ್ವವಿದ್ಯಾನಿಲಯದ ಸಂಯೋಜನೆಗೊಳಪಟ್ಟಿದೆ ಮತ್ತು ಕರ್ನಾಟಕ ಸರ್ಕಾರದ ಮಾನ್ಯತೆ ಪಡೆದಿದೆ

ಎನ್ ಹೆಚ್ - 206, ಸಾಗರ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ - 577 204



PES INSTITUTE OF ADVANCED MANAGEMENT STUDIES

Affiliated to Kuvempu University, Recognized by Govt. of Karnataka

NH - 206, Sagar Road, Shivamogga - 577 204

Ph. : 8147053085 / 8147053084 / 8217377219
Email: principalpesiams@pestrust.edu.in
pesiams@pestrust.edu.in

Website: <http://pestrust.edu.in/pesiams>
AISHE Code: C - 17806

39	KEERTHANA. S. T	
40	KIRAN K M	
41	MANJUNATHA B S	
42	MANOJ Y	
43	MEGHA JAIN	
44	MOHAMMED FAISAL	
45	MOHAMMED IRFAN	
46	MOHAMMED REHAN	
47	MOHAMMED USMAN	
48	MOHAMMED YASIR ARFATH	
49	MOHAN S G	
50	MONISHA R	
51	N P BHOOMIKA	
52	ASHIKA M P	
53	SHWETHA S RAIKAR	

Forum Coordinator

HOD

Head of the Department
Department of Commerce
PES Institute of Advanced
Management Studies
SHIVAMOGGA-577204

Principal
27/11/24
Principal
PES Institute of Advanced
Management Studies
NH 206, Sagar Road
SHIVAMOGGA-577204



PES IAMS

ಪಿಇಎಸ್ ಇನ್‌ಸ್ಟಿಟ್ಯೂಟ್ ಆಫ್ ಅಡ್ವಾನ್ಸ್‌ಡ್ ಮ್ಯಾನೇಜ್‌ಮೆಂಟ್ ಸ್ಟಡೀಸ್

ಕುವೆಂಪು ವಿಶ್ವವಿದ್ಯಾನಿಲಯದ ಸಂಯೋಜನೆಗೊಳಪಟ್ಟಿದೆ ಮತ್ತು ಕರ್ನಾಟಕ ಸರ್ಕಾರದ ಮಾನ್ಯತೆ ಪಡೆದಿದೆ

ಎನ್ ಹೆಚ್ - 206, ಸಾಗರ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ - 577 204

PES INSTITUTE OF ADVANCED MANAGEMENT STUDIES

Affiliated to Kuvempu University, Recognized by Govt. of Karnataka
NH - 206, Sagar Road, Shivamogga - 577 204



Ph.: 8147053085 / 8147053084 / 8217377219
Email: principalpesiams@pestrust.edu.in
pesiams@pestrust.edu.in

Website: <http://pestrust.edu.in/pesiams>
AISHE Code: C-17806

Department of Commerce and Management

Attendance list of III Sem B.Com 'B' Section for a webinar on Financial Awareness

27-11-2024

Sl.No	Name of the Students	Students Signature
1	N SANJANA	<i>Sanjana</i>
2	NAMITHA.R	<i>Namitha</i>
3	NEERAJ BHARATH	<i>Neeraj</i>
4	NIKHATH NOORAIN	<i>Nikhath</i>
5	NIREEKSHA.C	<i>Nireeksha.C</i>
6	NIRIKSHITH.S	<i>Nir</i>
7	NISHA MEHEK	<i>Nisha</i>
8	NISHANTH GOWDA U	<i>Nishanth</i>
9	NITHIN S N	<i>Nithin S.N</i>
10	NOOR FATHIMA	<i>Noor Fathima</i>
11	NUTHAN V	<i>Nuthan V</i>
12	POORNA SAGAR G	<i>Poor</i>
13	POORVI K	<i>Poorvi K</i>
14	PREETHI M	<i>Preethi</i>
15	RAHUL G SHET	<i>Rahul G Shet</i>
16	RAYEESA BANU	<i>Rayeesa Banu</i>
17	REVANTH GOWDA S B	<i>Revant</i>
18	ROOPA M S	<i>Roopa M S</i>
19	S OMKAR	<i>Omkar S</i>
20	SADIYA KHANAM	<i>Sadiya</i>
21	SAFA KHANUM	<i>Safa</i>
22	SANIKA SOUDA AKTHAR	<i>Sani</i>
23	SANIYA	<i>Saniya</i>
24	SHARATH M	<i>Sharath M</i>
25	SHEETHALA S K	<i>Sheetal</i>
26	SHOWRYA A S	<i>Showrya</i>
27	SHRAVAN PATEL	<i>Shraavan Patel</i>
28	SHREERAKSHA.S	<i>Shreeraksha</i>
29	SHREYAS P	<i>Shreyas</i>
30	SHWETHA P	<i>Shwetha P</i>
31	SINCHANA C	<i>Sinchana C</i>
32	SINCHANA M S	<i>Sinchana M.S</i>
33	SKANDA S B	<i>Skanda S B</i>
34	SNEHA G	<i>Sneha</i>
35	SOUMYA UMESH SHETH	<i>Soumya</i>
36	SUCHITHRA A S	<i>Suchithra</i>
37	SUHANA KHANUM	<i>Suhana</i>
38	SUJAL S	<i>Sujal S</i>



ಪಿಇಎಸ್ ಇನ್ ಸ್ಟಿಟ್ಯೂಟ್ ಆಫ್ ಅಡ್ವಾನ್ಸ್ಡ್ ಮ್ಯಾನೇಜ್‌ಮೆಂಟ್ ಸ್ಟಡೀಸ್

ಕುವೆಂಪು ವಿಶ್ವವಿದ್ಯಾನಿಲಯದ ಸಂಯೋಜನೆಗೊಳಪಟ್ಟಿದೆ ಮತ್ತು ಕರ್ನಾಟಕ ಸರ್ಕಾರದ ಮಾನ್ಯತೆ ಪಡೆದಿದೆ
ಎನ್ ಹೆಚ್ - 206, ಸಾಗರ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ - 577 204



PES IAMS

PES INSTITUTE OF ADVANCED MANAGEMENT STUDIES

Affiliated to Kuvempu University, Recognized by Govt. of Karnataka
NH-206, Sagar Road, Shivamogga-577 204

Ph.: 8147053085 / 8147053084 / 8217377219
Email: principalpesiams@pestrust.edu.in
pesiams@pestrust.edu.in

Website: <http://pestrust.edu.in/pesiams>
AISHE Code: C-17806

39	SURYA.T.A	<i>Surya</i>
40	SYEDA ARSHIYA FIRDOSE	<i>Arshiya</i>
41	SYEDA SUMAIYYA	<i>Syeda Sumaiyya</i>
42	TAISH AHMED G	<i>Taish</i>
43	TANUSH K N	<i>Tanush H.D</i>
44	THEJAS H D	<i>Thejas HD</i>
45	THEJAS K R	<i>Thejas K.R</i>
46	V ASHWATHI	<i>Ashwathi</i>
47	VINUSHREE	<i>Vinushree BS</i>
48	YASH	<i>Yash Sagwlot</i>
49	YATHISH B R	<i>Yathish B-R.</i>
50	YUTHEESH N	
51	ZEENATH UL HUDA	<i>Zeenath</i>
52	NAYYARA ANJUM	<i>Anjum</i>
53	MOHAMMAD AMEEN	
54	MOHAMMED ZAIN RAZA	
55	RUQAIYA BANU	
56	ALIYA KHANUM	<i>Aliya</i>

Raveesh

Forum Coordinator

H R H
22/11/24

HOD

Head of the Department

Department of Commerce
PES Institute of Advanced
Management Studies
SHIVAMOGGA-577204

Deepa

Principal

Principal

PES Institute of Advanced
Management Studies
NH-206, Sagar Road
SHIVAMOGGA-577204



ಪಿಇಎಸ್ ಇನ್ ಸ್ಟಿಟ್ಯೂಟ್ ಆಫ್ ಅಡ್ವಾನ್ಸ್ಡ್ ಮ್ಯಾನೇಜ್‌ಮೆಂಟ್ ಸ್ಟಡೀಸ್
 ಕುವೆಂಪು ವಿಶ್ವವಿದ್ಯಾನಿಲಯದ ಸಂಯೋಜನೆಗೊಳಪಟ್ಟಿರುವ ಮತ್ತು ಕರ್ನಾಟಕ ಸರ್ಕಾರದ ಮಾನ್ಯತೆ ಪಡೆದಿದೆ
 ಎನ್ ಹೆಚ್ - 206, ಸಾಗರ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ - 577 204



PES INSTITUTE OF ADVANCED MANAGEMENT STUDIES
 Affiliated to Kuvempu University, Recognized by Govt. of Karnataka
 NH - 206, Sagar Road, Shivamogga - 577 204

Ph. : 8147053085 / 8147053084 / 8217377219
 Email: principalpesiams@pestrust.edu.in
 pesiams@pestrust.edu.in

Website: <http://pestrust.edu.in/pesiams>
 AISHE Code: C - 17806

Department of Commerce and Management

Attendance list of III Sem BBA for a webinar on Financial Awareness

27-11-2024

Sl.No	Name of the Students	Students Signature
1	AAJNA S	Aajna S
2	AASHRITA A KAMATH	Aashrita Kamath
3	ABHISHEK S GOWDA	Abhishek S Gowda
4	AISHWARYA M L	Aishwarya M L
5	AKASH R	Akash R
6	ALIYA ZAINAB	ALIYA ZAINAB
7	AMEENA BANU	Ameena Banu
8	AMITH GOWDA L	Amith Gowda L
9	ANANYA A	Ananya A
10	ARCHANA R	Archana R
11	ARSHAD KHAN	Arshad Khan
12	ASHWIN DSOUZA	Ashwin Dsouza
13	BHAVANA S	Bhavana S
14	BINDU J	Bindu J
15	CHANDAN M	Chandan M
16	CHERKURI HARSHITA MAMATA	Ch. Harshita
17	CHIDANANDA B	Chidananda B
18	DHYAN N	Dhyana N
19	GAGANA SHREE P R	Gagana R
20	GREESHMA ARUNKUMAR	Greeshma R
21	JEEVIKA PURAD	Jeevika Purad
22	KEERTHAN Y B	Keerthan Y B
23	KEERTHANA H	Keerthana H
24	KEERTHANA L B	Keerthana L B
25	M R PRAGATHI	Pragathi M. R
26	MAHAVISH FATIMA	Mahavish Fatima
27	MEGHANA	Meghana
28	MISBA	Misba
29	MOHAMMAD IRFAN	Irfan
30	MOHAMMED ABDAAL	Abdaal
31	MOHAMMED JAFAR	Jafar
32	MOHAMMED RAKAN	Rakan
33	MOHAMMED RAYAN	RAYAN
34	MOHAMMED SAMEER	Sameer
35	MOHAMMED ZAHEER	Zaheer
36	MOHITH A	Mohith A
37	MUHAMMAD RAZI C P	Razi C P
38	NANDINI H	Nandini H



ಪಿಇಎಸ್ ಇನ್‌ಸ್ಟಿಟ್ಯೂಟ್ ಆಫ್ ಅಡ್ವಾನ್ಸ್‌ಡ್ ಮ್ಯಾನೇಜ್‌ಮೆಂಟ್ ಸ್ಟಡೀಸ್

ಕಂಪನಿ ವಿಶ್ವವಿದ್ಯಾಲಯದ ಸಂಯೋಜನೆಗೊಳಪಟ್ಟಿದೆ ಮತ್ತು ಕರ್ನಾಟಕ ಸರ್ಕಾರದ ಮಾನ್ಯತೆ ಪಡೆದಿದೆ

ಎನ್ ಹೆಚ್ - 206, ಸಾಗರ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ - 577 204



PES INSTITUTE OF ADVANCED MANAGEMENT STUDIES

Affiliated to Kuvempu University, Recognized by Govt. of Karnataka

NH - 206, Sagar Road, Shivamogga - 577 204

Ph. : 8147053085 / 8147053084 / 8217377219

Email: principalpesiams@pestrust.edu.in
pesiams@pestrust.edu.in

Website: <http://pestrust.edu.in/pesiams>
AISHE Code: C - 17806

39	NIHAL KUMAR G	Nihal
40	NIKHIL V	Nikhil
41	PAVAN S ARADHYA	Pavan
42	RAHMATH UNNISA KHAZI	Ra
43	RAKSHITH S GOWDA	-
44	RAKSHITHA R	Rakshitha
45	SACHIN D N	-
46	SAMPADA S	Sampada S
47	SHIFA SAMREEN	Shifa
48	SINCHANA R	Sinchana
49	SINCHANA S	Sinchana S
50	SUJAN S PATIL	-
51	SYED AYAN	-
52	SYED SALIK PASHA	-
53	T A MUKTHA SHREE	Muktha
54	VARSHA D B	Varsha
55	VINDYA M A	Vindhya M.A
56	YUG MEHTA	-
57	AAJNA S	-

Ravi
Forum Coordinator

H. P. H.
HOD

Dev. D.
Principal

Head of the Department
Department of Commerce
PES Institute of Advanced
Management Studies
SHIVAMOGGA-577204

Principal
PES Institute of Advanced
Management Studies
NH 206, Sagar Road
SHIVAMOGGA-577204